## **Role Play Grading Rubric**

Name:
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Total possible points: 35 Required to pass: 28 Notes

Greeting -3pts	Door Dazzle (Say & Get name) Sound Confident & Smile Start the Primary need at the desk	
Discovery -8pts	Ask questions to decipher which phone is best Ask about lifestyle & family Ask about work and if you have a business Ask questions that lead to VHI & Pull Thru sales Ask about streaming services for Perks Ask about military/autopay Did not sound robotic Use your name during the discovery	
Present - 13pts	<ul> <li>Do an IC visit before pitching</li> <li>Pick product based off of discovery</li> <li>Did they use options while presenting, such as power of two?</li> <li>Did they use a max pitch</li> <li>Did they use promo savings (Verizon money)</li> <li>Position the promotions correctly</li> <li>Position a Perk or VHI if applicable</li> <li>Did they T-Chart/Write out the new plan costs</li> <li>Did they add VMP/VMPMD in the TChart</li> <li>Compared current costs vs new costs w/ TChart</li> <li>Presentation and Plan was accurate</li> <li>Did they Bundle Accessories during upfront costs</li> <li>Quote today's costs correctly (Tax,Setup, &amp; Accessories)</li> </ul>	
Disclosure -6pts	Did they complete an E-disclosure? Revisit how the promo works (Credits over 36 mos) Upgrade/New Act fee 30 Day WFG Exchange Numbers Exit Dazzle	
Customer Experience -5pts TOTAL	Was the overall experience positive Did the rep remain engaged throughout the transaction Did they come across confident and knowledgeable Were they actively listening to you Did the rep have their resources readily available (ie: SnapVaps, CSpromoGuide, PlanGrid, Pen & Paper)	